

# SECURITIES AND EXCHANGE COMMISSION

## SEC FORM 17-C

### CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

1. Date of Report (Date of earliest event reported)  
Mar 21, 2016
2. SEC Identification Number  
AS095002283
3. BIR Tax Identification No.  
004-703-376
4. Exact name of issuer as specified in its charter  
DMCI Holdings, Inc.
5. Province, country or other jurisdiction of incorporation  
Philippines
6. Industry Classification Code(SEC Use Only)
7. Address of principal office  
3/F Dacon Bldg 2281 Don Chino Roces Avenue Makati City  
Postal Code  
1231
8. Issuer's telephone number, including area code  
(632) 888 3000
9. Former name or former address, if changed since last report  
N/A
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Common	13,277,470,000
Preferred	3,780

11. Indicate the item numbers reported herein  
Item No. 9



## DMCI Holdings, Inc. DMC

### PSE Disclosure Form 4-13 - Clarification of News Reports *References: SRC Rule 17 (SEC Form 17-C) and Section 4.4 of the Revised Disclosure Rules*

#### Subject of the Disclosure

Clarification of News Reports

<b>Source</b>	The Manila Times (Internet Edition)
<b>Subject of News Report</b>	DMCI P500-M bond 2nd tranche gets SEC nod
<b>Date of Publication</b>	Mar 18, 2016

#### Clarification of News Report

March 21, 2016

DISCLOSURE DEPARTMENT  
The Philippine Stock Exchange  
3/F Tower One and Exchange Plaza  
Ayala Triangle, Ayala Avenue  
Makati City

Attention: JANET A. ENCARNACION  
Head, Disclosure Department

Gentlemen:

We reply to your request for clarification on the news "DMCI P500-M bond 2nd tranche gets SEC nod" posted in The Manila Times (Internet Edition) on March 18, 2016. The article reported in part that:

"THE Securities and Exchange Commission (SEC) has approved the proposed issuance by DMCI Project Developers Inc. of the remaining P500 million of its P1 billion home saver bonds, which are aimed at encouraging homebuyers to build capital for future residential down payments.

....

'The second offer is primarily intended to assist retail investors in accumulating savings to be used as down payment for a DMCI Homes unit. Capital-raising is only secondary to the foregoing purpose,' the company said in a statement.

....

'The amount of the proceeds of the offer expected by the company will be received in the course of sixty months, therefore, such proceeds are not projected to fund any specific transaction but shall be used only for working capital and general corporate purposes, such as the marketing and administrative expenses of the company,' DMCI said.

...."

REPLY:

The Securities and Exchange Commission (SEC) has approved the issuance of the remaining half of the P1 billion (Php1,000,000,000.00) worth of deferred coupon-paying retail bonds by our wholly-owned real estate subsidiary DMCI Project Developers, Inc. (DMCI Homes).

Referred to as " DMCI Deferred Coupon-Paying HomeSaver Bonds," the second issuance offers P500,000,000.00. The bonds will be issued in four tranches: tranche D, tranche E, tranche F and tranche G.

The annual fixed interest rates are 4.75% for Tranche D and Tranche F, both due in 2019, and 5.25% for Tranche E and Tranche G, both due in 2021.

Tranche D bonds will be issued monthly in a minimum denomination of P5,000 for 36 months while tranche E bonds will be issued monthly in a minimum denomination of P5,000 for 60 consecutive months.

Tranche F and Tranche G bonds will be issued one-time on the initial issue date as a single upfront investment and payable in lump sum with a minimum denomination of P180,000.

The financial instrument aims to encourage the middle income segment to save enough funds to purchase their own real estate property in the future.

The second issuance of DMCI Deferred Coupon-Paying HomeSaver Bonds will be offered starting March 22, 2016 until May 04, 2016. SB Capital Investment Corp. has been tapped as the issue manager and underwriter for the bond sale.

Proceeds of the Initial Offer will be used by DMCI Homes for working capital and other general corporate purposes.

We hope this clarifies the matter.

Thank you.

**Other Relevant Information**

None.

**Filed on behalf by:**

<b>Name</b>	Herbert Consunji
<b>Designation</b>	Chief Finance Officer